

FINANCIAL WORKSHEET

Amount of monthly unemployment compensation _____

Amount of monthly rent or mortgage payments _____

Amount of monthly utility bills _____

Amount of food expenses _____

On all installment loans the following must be provided:

Monthly payment _____

Due date of loan payment _____

Loan balance _____

Is it secured? _____ If so, by what? _____

On home mortgages the following is necessary:

Monthly payment _____

Does it include taxes and insurance; if not, what is the amount of both? _____

Balance owed on home and estimated value _____

List all other debts with amount you owe and the required monthly payments, such as:

Doctor _____

Dentist _____

Charge accounts _____

Schooling or baby-sitter _____

Miscellaneous debt or expense _____

Monthly Income during Unemployment

Salary & Wages (take-home pay) first person \$ _____

Salary & Wages (take-home pay) second person \$ _____

Other monthly income \$ _____

Monthly Living Expenses

Supermarket purchases \$ _____

Automobile: fuel, repairs \$ _____

Utilities: electricity, gas, water, telephone \$ _____

Laundry & cleaning \$ _____

Clothing \$ _____

Incidental expenses \$ _____

Medical, dental and prescriptions \$ _____

Adult allowances \$ _____

Children's allowances \$ _____

Family recreation \$ _____

Misc. labor: baby-sitter, housecleaning, etc. \$ _____

Subscriptions \$ _____

Dues \$ _____

Education/lessons \$ _____

Religious contributions \$ _____

Charity contributions \$ _____

Additional expenses \$ _____

TOTAL \$ _____

Fixed Monthly Payments

Rent or mortgage on home \$ _____

Auto loans \$ _____

Appliances, TV, furniture \$ _____

Personal loans \$ _____

Other loans \$ _____

Bank cards \$ _____

Other credit cards \$ _____

Other monthly payments \$ _____

TOTAL \$ _____

Future Expenses

Income taxes \$ _____

Property taxes \$ _____

Insurance: life, home, auto \$ _____

TOTAL \$ _____

Total monthly income during unemployment for average month \$ _____

Total monthly living expenses \$ _____

Total fixed monthly living expenses \$ _____

Total future expenses \$ _____

Total average monthly expenses \$ _____

Leftover income or amount of additional cutbacks needed \$ _____